SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934
or Section 30(h) of the Investment Company Act of 1940

OMB APPROVAL	
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☐ Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

☐ Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan for the purchase or sale of equity securities of the issuer that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.

1. Name and Address of Reporting Person*
Strategic Value Partners, LLC

(Last) (First) (Middle)
100 WEST PUTNAM AVENUE

(Street)
GREENWICH CT 06830

(City) (State) (Zip)

2. Issuer Name **and** Ticker or Trading Symbol
New Fortress Energy Inc. [NFE]
Foreign Trading Symbol

3. Date of Earliest Transaction (Month/Day/Year)
09/14/2026

4. If Amendment, Date of Original Filed (Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer (Check all applicable)
Director
☑ 10% Owner
Officer (give title below)
Other (specify below)

6. Individual or Joint/Group Filing (Check Applicable Line)
Form filed by One Reporting Person
☑ Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Series A Mandatory Convertible Preferred Stock	(1)	09/14/2026		P		4,810		(1)	(1)	Class A Common Stock	223,382	$490	35,205	I	See Footnotes(2)(6)
Series A Mandatory Convertible Preferred Stock	(1)	09/14/2026		P		2,010		(1)	(1)	Class A Common Stock	93,346	$490	12,478	I	See Footnotes(3)(6)
Series A Mandatory Convertible Preferred Stock	(1)	09/14/2026		P		22,074		(1)	(1)	Class A Common Stock	1,025,144	$490	182,336	I	See Footnotes(4)(6)
Series A Mandatory Convertible Preferred Stock	(1)	09/14/2026		P		31,106		(1)	(1)	Class A Common Stock	1,444,602	$490	135,206	I	See Footnotes(5)(6)
Series A Mandatory Convertible Preferred Stock	(1)	09/16/2026		P		967		(1)	(1)	Class A Common Stock	44,908	$505	36,172	I	See Footnotes(2)(6)
Series A Mandatory Convertible Preferred Stock	(1)	09/16/2026		P		344		(1)	(1)	Class A Common Stock	15,975	$505	12,822	I	See Footnotes(3)(6)
Series A Mandatory Convertible Preferred Stock	(1)	09/16/2026		P		5,016		(1)	(1)	Class A Common Stock	232,949	$505	187,352	I	See Footnotes(4)(6)
Series A Mandatory Convertible Preferred Stock	(1)	09/16/2026		P		3,673		(1)	(1)	Class A Common Stock	170,578	$505	138,879	I	See Footnotes(5)(6)

1. Name and Address of Reporting Person*
Strategic Value Partners, LLC

(Last) (First) (Middle)
100 WEST PUTNAM AVENUE

(Street)

GREENWICH CT 06830

(City) (State) (Zip)

1. Name and Address of Reporting Person*

Strategic Value Excelsior Fund, L.P.

(Last) (First) (Middle)

100 WEST PUTNAM AVENUE

(Street)

GREENWICH CT 06830

(City) (State) (Zip)

1. Name and Address of Reporting Person*

Khosla Victor

(Last) (First) (Middle)

C/O STRATEGIC VALUE PARTNERS, LLC

100 WEST PUTNAM AVENUE

(Street)

GREENWICH CT 06830

(City) (State) (Zip)

1. Name and Address of Reporting Person*

Strategic Value Special Situations Master Fund V, L.P.

(Last) (First) (Middle)

100 WEST PUTNAM AVENUE

(Street)

GREENWICH CT 06830

(City) (State) (Zip)

1. Name and Address of Reporting Person*

Strategic Value Capital Solutions II MF L.P.

(Last) (First) (Middle)

100 WEST PUTNAM AVENUE

(Street)

GREENWICH CT 06830

(City) (State) (Zip)

1. Name and Address of Reporting Person*

Strategic Value Special Situations VI MF, L.P.

(Last) (First) (Middle)

100 WEST PUTNAM AVENUE

(Street)

GREENWICH CT 06830

(City) (State) (Zip)

Explanation of Responses:

1. Each share of Preferred Stock will automatically convert on the third anniversary of the issue date into a number of shares of Class A Common Stock equal to 46.441271 shares of Class A Common Stock per share of Preferred Stock, subject to adjustment.

2. Held directly by Strategic Value Capital Solutions II MF L.P. ("SVCS II MF"). SVP Capital Solutions II LLC ("SVP Capital Solutions II") is the investment manager of SVCS II MF. SVP Capital Solutions GP II Ltd. is the general partner of SVCS II MF

3. Held directly by Strategic Value Excelsior Fund, L.P. ("Excelsior"). SVP Excelsior Management LLC ("Excelsior Management") is the investment manager of Excelsior. SVP Excelsior Fund GP Ltd. and SVP Excelsior Fund GP (Series VI) Ltd. are the general partners of Excelsior.

4. Held directly by Strategic Value Special Situations Master Fund V, L.P. ("SVSS V"). SVP Special Situations V LLC ("SVPSS V LLC") is the investment manager of SVSS V. SVP Special Situations GP V Ltd. is the general partner of SVSS V.

5. Held directly by Strategic Value Special Situations VI MF, L.P. ("SVSS VI MF"). SVP Special Situations VI LLC ("SVPSS VI LLC") is the investment manager of SVSS VI MF. SVP Special Situations GP VI Ltd. is the general partner of SVSS VI MF.

6. Strategic Value Partners, LLC, which is indirectly controlled by Victor Khosla, is the managing member of SVPSS VI LLC, Excelsior Management, SVPSS V LLC and SVP Capital Solutions II. The filing of this Form 4 shall not be construed as an admission that the Reporting Persons are or were for the purposes of Section 16(a) of the Securities Exchange Act of 1934, as amended, or otherwise, the beneficial owners of any of the securities reported herein. The Reporting Persons disclaim such beneficial ownership, except to the extent of their pecuniary interest.

/s/ Lewis Schwartz - for Strategic Value Partners, LLC, 09/16/2026

By: Lewis Schwartz, Chief Financial Officer	
/s/ Lewis Schwartz - for Strategic Value Excelsior Fund, L.P., By: SVP Excelsior Management LLC, its investment manager, By: Lewis Schwartz, Chief Financial Officer	09/16/2026
/s/ Victor Khosla	09/16/2026
/s/ Lewis Schwartz - for Strategic Value Special Situations Master Fund V, L.P., By: SVP Special Situations V LLC, its investment manager, By: Lewis Schwartz, Chief Financial Officer	09/16/2026
/s/ Lewis Schwartz - for Strategic Value Capital Solutions II MF L.P., By: SVP Capital Solutions II LLC, its investment manager, By: Lewis Schwartz, Chief Financial Officer	09/16/2026
/s/ Lewis Schwartz - for Strategic Value Special Situations VI MF, L.P., By: SVP Special Situations VI LLC, its investment manager, By: Lewis Schwartz, Chief Financial Officer	09/16/2026
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, *see* Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.